

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Securities Inc.

Name of Transferor

Mizuho Investors Securities Co., Ltd

Name and Address where notices to transferee should be sent:

Deutsche Securities Inc.
Sanno Park Tower 2-11-1 Nagatacho
Chiyoda-ku, Tokyo
100-6171
Japan
Attn: Akira Tamura
Kirk Shimizuishi
Email: Akira.Tamura@db.com

Court Claim # (if known): 46973
Amount of Claim (transferred):

(i) JPY 100,000,000.00 of ISIN
XS0327082938 (plus all interest, costs and
fees relating to this claim)
(ii) JPY 100,000,000.00 of ISIN
XS0333106333 (plus all interest, costs and
fees relating to this claim)

Date Claim Filed: October 26, 2009

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: ++81 (0)3-5156-6441
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:



Date: 13 Nov '12

Name: Kirk Shimizuishi
Title: Vice President
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

***PARTIAL Transfer of LBHI Claim #46973
PROGRAM SECURITY***

**AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Mizuho Investors Securities Co., Ltd** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Deutsche Securities, Inc.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to Proof of Claim Number 46973 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; and (f) neither Seller nor any of its predecessors-in-title has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

Confidential

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 12 day of November 2012.

MIZUHO INVESTORS SECURITIES CO., LTD

DEUTSCHE SECURITIES, INC.

By: K. KOBAYASHI
Name: Kiyoshi Kobayashi
Title: General Manager

[Address]
[City, State, Zip]
Derivatives & Structured
Products Division
Mizuho Investors Securities Co., Ltd
2-10-30, Nihonbashi Kakigara-cho,
Chuo-ku, Tokyo 103-8658
Japan

By: M. TATEISHI
Name: Mayumi Tateishi
Title: Director

By: K. J. THOMAS
Name: Kirk J. Thomas
Title: Vice President

Sanno Park Tower 2-11-1 Nagatacho
Chiyoda-ku, Tokyo
100-6171
JAPAN

Confidential

Schedule 1

Transferred Claims

Purchased Portion

- 100% (including all interest, costs and fees relating thereto) of the claim that is referenced in the highlighted line of the Proof of Claim in the copy of the Proof of Claim attached at Schedule 2 and relating to the first Purchased Security described below.
- 100% (including all interest, costs and fees relating thereto) of the claim that is referenced in the highlighted line of the Proof of Claim in the copy of the Proof of Claim attached at Schedule 2 and relating to the second Purchased Security described below.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal/Notional Amount	Maturity
MTN8629	XS0327082938	6037463	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	JPY 100,000,000.00	11/6/2037
MTN9066	XS0333106333	6042012	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	JPY 100,000,000.00	12/11/2037

Schedule 2

Copy of Proof of Claim 46973

Confidential Schedule 1-1

United States Bankruptcy Court/Southern District of New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

In Re: Chapter 11
Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (JMP)
Debtors. (Jointly Administered)

**LEHMAN SECURITIES PROGRAMS
PROOF OF CLAIM**

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000046973



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Mizuho Investors Securities Co.,Ltd. 2-10-30, Nihonbashi Kakigara-cho, Chuo-ku, Tokyo 103-8658, Japan Legal Department Attn. Ken Hashimoto Tel: +81-3-3663-5350 Email: housumisitu@mizuho-isec.co.jp		Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, NY 10038 Attn. Sherry Millman Tel: (212) 806-5434 Email: smillman@stroock.com
Telephone number:	Email Address:	Court Claim Number: _____ (if known)
Name and address where payment should be sent (if different from above)		Filed on: _____
Mizuho Investors Securities Co.,Ltd. 2-10-30, Nihonbashi Kakigara-cho, Chuo-ku, Tokyo 103-8658, Japan Legal Department Attn. Ken Hashimoto 		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number: +81-3-3663-5350 Email Address: housumisitu@mizuho-isec.co.jp		

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ **USD 259,209,651.26** (Required) We will attach Exhibit A and B.

Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): **See attached Exhibit B** (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See attached Exhibit B (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

Euroclear Bank 99047 (Required)

5. **Consent to Euroclear Bank, Clearstream Bank or Other Depository:** By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date: **Oct/22/2009** Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

K. Ejima

Katsuyoshi Ejima, President

FOR COURT USE ONLY

FILED / RECEIVED

OCT 26 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Exhibit A

Itemized Statement and Reservation of Rights

This is the statement of amount of claim including interest relating to the "LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM" related to Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555 (JMP).

Mizuho Investors Securities Co., Ltd. ("Claimant") asserts claims against debtor, Lehman Brothers Holdings Inc. ("LBHI") as the holders of record of the Notes issued by Lehman Brothers Treasury Co.B.V. ("LBT") and guaranteed by LBHI ("Notes") in Euroclear Bank ("Euroclear") as the clearing system.

The Claimant files the proof of claim on behalf of a great number of beneficial owners and the Exhibit B attached hereto indicates that the Claimant is required to file each "Euroclear Bank Electronic Instruction Reference Number" in order to identify every creditors' rights of the beneficial owners of the Notes.

1. The Issuer Name of the Bonds held by Mizuho Investors Securities Co., Ltd.

Lehman Brothers Treasury Co, B.V.

2. The Items of the Exhibit B

- (i) ISIN Code
- (ii) Euroclear Bank Electronic Instruction Reference Number
- (iii) MTN Series Number
- (iv) Maturity Date
- (v) Currency
- (vi) Principal Amount of the Bonds in USD

Denominated Currencies specified in (v) are JPY, USD, AUD, and ZAR.

JPY means Japanese Yen

AUD means Australian Dollar

ZAR means South African Rand

USD Amounts are calculated by the following Exchange Rates.

(Federal Reserve Bank of New York 12 Noon Buying Rate as of September 15, 2008)

1USD = 105.67JPY

1AUD = 0.8080USD

1USD = 8.0750ZAR

- (vii) Accrued Interest of the Bonds in USD

Accrued Interests shall be the amount for the period from and including the previous interest date but excluding the petition date, 15th Sep 2008.

If the unpaid interest amounts on the previous interest date exists, then the amounts shall be added to the Accrued Interest.

The Notes on the Exhibit B are mainly "Structured Bonds".

Equity linked "Structured Bonds" used the closing price of the reference securities as of 12th September 2008 as necessary to fix the coupon rates due to the petition date, 15th September 2008 being a Japanese National Holiday so that the market was closed.

FX linked "Structured Bonds" used the above mentioned FRB of New York 12 Noon Buying Rate as of 15th September 2008 as necessary to fix the coupon rates

(viii) Amount of Claim in USD (= (vi)+(vii))

3. Reservation of Rights

Claimant reserves the right to amend its Proof of Claim or this Statement as necessary or appropriate to amend, revise, increase, correct or state with greater specificity the amount, priority and/or details of the claims set forth herein and/or to include any and all other claims that Claimant may now have or may have in the future against the Debtor arising under, related to or in connection with the matters referred to herein, including without limitation the right:

- (i) to seek allowance of post-Petition Date interest;
- (ii) to supplement this Proof of Claim with additional information or supporting documentation;
- (iii) to add any additional amounts which may have been inadvertently omitted; and
- (iv) to seek such appropriate relief as may be required in connection with any of the claims described herein.

Nothing contained herein shall be deemed a waiver of any rights, claims or defenses that Claimant has or may have.

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0228314885	6033161	3113	2008/09/16	JPY	193,432.38	47.82	193,480.20
XS0228314885	6033162	3113	2008/09/16	JPY	193,432.38	47.82	193,480.20
XS0228314885	6033163	3113	2008/09/16	JPY	193,432.38	47.82	193,480.20
XS0228314885	6033164	3113	2008/09/16	JPY	193,432.38	47.82	193,480.20
XS0228314885	6033165	3113	2008/09/16	JPY	193,432.38	47.82	193,480.20
XS0247886442	6033367	3965	2011/03/24	JPY	194,246.24	43.70	194,289.94
XS0247886442	6033368	3965	2011/03/24	JPY	194,246.24	43.70	194,289.94
XS0247886442	6033369	3965	2011/03/24	JPY	971,231.20	218.50	971,449.70
XS0248497595	6033370	3997	2009/03/24	AUD	226,240.00	50.90	226,290.90
XS0248497595	6033371	3997	2009/03/24	AUD	226,240.00	50.90	226,290.90
XS0248497595	6033372	3997	2009/03/24	AUD	452,480.00	101.80	452,581.80
XS0248497595	6033373	3997	2009/03/24	AUD	226,240.00	50.90	226,290.90
XS0248497595	6033374	3997	2009/03/24	AUD	226,240.00	50.90	226,290.90
XS0248497595	6033375	3997	2009/03/24	AUD	226,240.00	50.90	226,290.90
XS0248497595	6033376	3997	2009/03/24	AUD	226,240.00	50.90	226,290.90
XS0249435776	6033377	4074	2009/04/07	JPY	947,866.00	10,205.36	958,071.36
XS0251360714	6033378	4167	2011/04/14	USD	1,000,000.00	169.44	1,000,169.44
XS0251683214	6033379	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251683214	6033380	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251683214	6033381	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251683214	6033382	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251683214	6033383	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251683214	6033384	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251683214	6033385	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251683214	6033386	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251683214	6033387	4200	2011/04/21	JPY	190,934.04	25.46	190,959.50
XS0251909395	6033388	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033389	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033390	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033391	4228	2011/04/21	JPY	292,050.72	38.94	292,089.66
XS0251909395	6033392	4228	2011/04/21	JPY	389,400.96	51.92	389,452.88
XS0251909395	6033393	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033394	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033395	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033396	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033397	4228	2011/04/21	JPY	292,050.72	38.94	292,089.66
XS0251909395	6033398	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033399	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033400	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033401	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033402	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033403	4228	2011/04/21	JPY	389,400.96	51.92	389,452.88
XS0251909395	6033404	4228	2011/04/21	JPY	194,700.48	25.96	194,726.44
XS0251909395	6033405	4228	2011/04/21	JPY	292,050.72	38.94	292,089.66
XS0251909395	6033406	4228	2011/04/21	JPY	292,050.72	38.94	292,089.66
XS0251995709	6033407	4235	2009/04/28	JPY	477,950.20	62.40	478,012.60
XS0251995709	6033408	4235	2009/04/28	JPY	286,770.12	37.44	286,807.56
XS0251995709	6033409	4235	2009/04/28	JPY	286,770.12	37.44	286,807.56
XS0251995709	6033647	4235	2009/04/28	JPY	191,180.08	24.96	191,205.04
XS0251995709	6033410	4235	2009/04/28	JPY	286,770.12	37.44	286,807.56
XS0251995709	6033411	4235	2009/04/28	JPY	286,770.12	37.44	286,807.56
XS0256520700	6033412	4486	2036/06/20	JPY	189,268.48	4,468.84	193,737.32
XS0256520700	6033413	4486	2036/06/20	JPY	283,902.72	6,703.26	290,605.98
XS0256520700	6033414	4486	2036/06/20	JPY	946,342.40	22,344.20	968,686.60
XS0256731828	6033415	4487	2036/06/20	JPY	946,342.39	22,344.19	968,686.58
XS0256400127	6033416	4482	2036/06/20	JPY	946,342.40	22,344.20	968,686.60
XS0256400127	6033417	4482	2036/06/20	JPY	189,268.48	4,468.84	193,737.32
XS0256732800	6033418	4493	2036/06/20	JPY	946,342.39	22,344.19	968,686.58
XS0256932053	6033419	4506	2036/06/20	JPY	946,342.40	22,344.20	968,686.60
XS0256932053	6033420	4506	2036/06/20	JPY	283,902.72	6,703.26	290,605.98
XS0256932053	6033421	4506	2036/06/20	JPY	189,268.48	4,468.84	193,737.32

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0256932053	6033422	4506	2036/06/20	JPY	283,902.72	6,703.26	290,605.98
XS0256932053	6033423	4506	2036/06/20	JPY	473,171.20	11,172.10	484,343.30
XS0257587815	6033424	4511	2011/06/16	JPY	957,414.59	236.69	957,651.28
XS0259664653	6033425	4641	2009/07/14	JPY	947,553.70	160.56	947,714.26
XS0117104843	6033426	946	2010/09/13	JPY	9,463,423.90	282,195.30	9,745,619.20
XS0268997532	6033427	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033428	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033429	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033430	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033431	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033432	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033433	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033434	5058	2011/09/26	USD	300,000.00	65.82	300,065.82
XS0268997532	6033436	5058	2011/09/26	USD	300,000.00	65.82	300,065.82
XS0268997532	6033437	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033439	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033440	5058	2011/09/26	USD	400,000.00	87.76	400,087.76
XS0268997532	6033441	5058	2011/09/26	USD	500,000.00	109.70	500,109.70
XS0268997532	6033442	5058	2011/09/26	USD	500,000.00	109.70	500,109.70
XS0268997532	6053664	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033443	5058	2011/09/26	USD	300,000.00	65.82	300,065.82
XS0268997532	6033444	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033445	5058	2011/09/26	USD	400,000.00	87.76	400,087.76
XS0268997532	6033446	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033447	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033448	5058	2011/09/26	USD	300,000.00	65.82	300,065.82
XS0268997532	6033449	5058	2011/09/26	USD	200,000.00	43.88	200,043.88
XS0268997532	6033450	5058	2011/09/26	USD	300,000.00	65.82	300,065.82
XS0269500665	6033451	5091	2011/10/11	JPY	950,411.66	168.96	950,580.62
XS0269492038	6033452	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033453	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033454	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033455	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033456	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033457	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033458	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033459	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033460	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033461	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033462	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033463	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033464	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0269492038	6033465	5114	2011/10/11	JPY	197,369.16	35.10	197,404.26
XS0270328189	6053665	5158	2036/10/20	JPY	2,839,027.17	45,739.89	2,884,767.06
XS0280063222	6033466	5706	2012/01/10	USD	200,000.00	35.00	200,035.00
XS0280063222	6033467	5706	2012/01/10	USD	1,500,000.00	262.50	1,500,262.50
XS0281181809	6033469	5786	2012/01/17	JPY	302,980.98	48.81	303,029.79
XS0281181809	6033470	5786	2012/01/17	JPY	201,987.32	32.54	202,019.86
XS0281181809	6033471	5786	2012/01/17	JPY	201,987.32	32.54	202,019.86
XS0281181809	6033472	5786	2012/01/17	JPY	201,987.32	32.54	202,019.86
XS0281181809	6033473	5786	2012/01/17	JPY	201,987.32	32.54	202,019.86
XS0281181809	6033474	5786	2012/01/17	JPY	504,968.30	81.35	505,049.65
XS0281494335	6033475	5814	2012/01/17	JPY	203,501.46	32.78	203,534.24
XS0281494335	6033476	5814	2012/01/17	JPY	203,501.46	32.78	203,534.24
XS0281494335	6033477	5814	2012/01/17	JPY	203,501.46	32.78	203,534.24
XS0281494335	6033478	5814	2012/01/17	JPY	203,501.46	32.78	203,534.24
XS0281494335	6033479	5814	2012/01/17	JPY	203,501.46	32.78	203,534.24
XS0281494335	6033480	5814	2012/01/17	JPY	203,501.46	32.78	203,534.24
XS0283630795	6033481	5975	2012/02/06	USD	1,000,000.00	108.33	1,000,108.33
XS0283630795	6033482	5975	2012/02/06	USD	1,000,000.00	108.33	1,000,108.33
XS0287308299	6033483	6227	2037/02/23	USD	1,600,000.00	97.76	1,600,097.76

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0289100967	6033484	6362	2012/03/06	JPY	201,684.48	5.04	201,689.52
XS0289100967	6033485	6362	2012/03/06	JPY	201,684.48	5.04	201,689.52
XS0289100967	6033486	6362	2012/03/06	JPY	201,684.48	5.04	201,689.52
XS0289100967	6053666	6362	2012/03/06	JPY	201,684.48	5.04	201,689.52
XS0289100967	6033487	6362	2012/03/06	JPY	201,684.48	5.04	201,689.52
XS0289100967	6033493	6362	2012/03/06	JPY	201,684.48	5.04	201,689.52
XS0289100967	6033499	6362	2012/03/06	JPY	201,684.48	5.04	201,689.52
XS0289100967	6033500	6362	2012/03/06	JPY	201,684.48	5.04	201,689.52
XS0289100967	6033501	6362	2012/03/06	JPY	403,368.96	10.08	403,379.04
XS0289154972	6033502	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033503	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033504	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033505	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033506	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033507	6374	2012/03/08	JPY	398,372.28	7.76	398,380.04
XS0289154972	6033508	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033510	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033512	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033517	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033518	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033519	6374	2012/03/08	JPY	298,779.21	5.82	298,785.03
XS0289154972	6033520	6374	2012/03/08	JPY	298,779.21	5.82	298,785.03
XS0289154972	6033521	6374	2012/03/08	JPY	199,186.14	3.88	199,190.02
XS0289154972	6033522	6374	2012/03/08	JPY	497,965.35	9.70	497,975.05
XS0289151283	6033523	6372	2012/03/02	JPY	190,290.52	6.88	190,297.40
XS0289151283	6033524	6372	2012/03/02	JPY	190,290.52	6.88	190,297.40
XS0289151283	6033525	6372	2012/03/02	JPY	190,290.52	6.88	190,297.40
XS0289151283	6033526	6372	2012/03/02	JPY	190,290.52	6.88	190,297.40
XS0289151283	6033527	6372	2012/03/02	JPY	190,290.52	6.88	190,297.40
XS0289324641	6033528	6384	2010/03/09	JPY	195,211.50	3.26	195,214.76
XS0289324641	6033529	6384	2010/03/09	JPY	195,211.50	3.26	195,214.76
XS0289324641	6033530	6384	2010/03/09	JPY	195,211.50	3.26	195,214.76
XS0289324641	6033531	6384	2010/03/09	JPY	195,211.50	3.26	195,214.76
XS0289324641	6033532	6384	2010/03/09	JPY	195,211.50	3.26	195,214.76
XS0289324641	6033533	6384	2010/03/09	JPY	195,211.50	3.26	195,214.76
XS0289487943	6033534	6394	2012/03/09	JPY	955,105.52	15.92	955,121.44
XS0289837436	6033535	6436	2012/03/06	JPY	949,181.41	23.73	949,205.14
XS0290100139	6033536	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033537	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033538	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033539	6460	2012/03/13	JPY	403,368.96	103.08	403,472.04
XS0290100139	6033540	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033541	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033542	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033543	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033544	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033545	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6053667	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033546	6460	2012/03/13	JPY	201,684.48	51.54	201,736.02
XS0290100139	6033547	6460	2012/03/13	JPY	504,211.20	128.85	504,340.05
XS0290766269	6033548	6510	2012/03/16	JPY	197,785.56	48.88	197,834.44
XS0290766269	6033549	6510	2012/03/16	JPY	197,785.56	48.88	197,834.44
XS0290766269	6033550	6510	2012/03/16	JPY	988,927.80	244.40	989,172.20
XS0290766269	6033551	6510	2012/03/16	JPY	197,785.56	48.88	197,834.44
XS0290766269	6033552	6510	2012/03/16	JPY	197,785.56	48.88	197,834.44
XS0290986206	6033553	6516	2012/03/21	AUD	1,131,200.00	263.95	1,131,463.95
XS0290980340	6033554	6517	2012/03/16	JPY	947,856.53	234.33	948,090.86
XS0292305280	6033555	6655	2037/03/30	JPY	946,342.39	47,630.58	993,972.97
XS0293363858	6053668	6718	2037/04/17	JPY	283,902.72	3,567.72	287,470.44
XS0293363858	6053669	6718	2037/04/17	JPY	189,268.48	2,378.48	191,646.96
XS0293363858	6033556	6718	2037/04/17	JPY	189,268.48	2,378.48	191,646.96

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0293363858	6033557	6718	2037/04/17	JPY	283,902.72	3,567.72	287,470.44
XS0293363858	6033558	6718	2037/04/17	JPY	283,902.72	3,567.72	287,470.44
XS0294059059	6033559	6777	2010/04/12	JPY	3,791,123.32	663.48	3,791,786.80
XS0298326256	6033560	7035	2012/03/21	JPY	946,720.92	220.90	946,941.82
XS0298933143	6033561	7079	2012/05/17	JPY	1,423,545.00	8,525.46	1,432,070.46
XS0306144022	6035466	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035467	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6053670	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035468	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035469	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035470	7509	2010/06/22	JPY	475,584.35	109.65	475,694.00
XS0306144022	6035471	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035473	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035474	7509	2010/06/22	JPY	285,350.61	65.79	285,416.40
XS0306144022	6035475	7509	2010/06/22	JPY	665,818.09	153.51	665,971.60
XS0306144022	6035476	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035477	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035478	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035479	7509	2010/06/22	JPY	475,584.35	109.65	475,694.00
XS0306144022	6035480	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035481	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0306144022	6035482	7509	2010/06/22	JPY	190,233.74	43.86	190,277.60
XS0305440991	6035483	7476	2010/06/22	JPY	191,104.38	44.06	191,148.44
XS0305440991	6035484	7476	2010/06/22	JPY	191,104.38	44.06	191,148.44
XS0305440991	6035485	7476	2010/06/22	JPY	286,656.57	66.09	286,722.66
XS0305440991	6035486	7476	2010/06/22	JPY	191,104.38	44.06	191,148.44
XS0305440991	6035487	7476	2010/06/22	JPY	191,104.38	44.06	191,148.44
XS0305440991	6035488	7476	2010/06/22	JPY	286,656.57	66.09	286,722.66
XS0306029512	6035489	7508	2012/06/21	JPY	947,809.22	221.16	948,030.38
XS0306927723	6035490	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6053671	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035491	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035492	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035493	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035494	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035497	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035499	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035673	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035502	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035503	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035504	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035505	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0306927723	6035506	7561	2010/06/22	JPY	190,782.62	43.98	190,826.60
XS0307252980	6035507	7562	2012/06/22	JPY	189,964.98	43.80	190,008.78
XS0307252980	6035508	7562	2012/06/22	JPY	189,964.98	43.80	190,008.78
XS0307252980	6035509	7562	2012/06/22	JPY	189,964.98	43.80	190,008.78
XS0307252980	6035510	7562	2012/06/22	JPY	189,964.98	43.80	190,008.78
XS0307256544	6035511	7579	2010/07/12	JPY	195,325.06	34.18	195,359.24
XS0307256544	6035512	7579	2010/07/12	JPY	292,987.59	51.27	293,038.86
XS0307256544	6035513	7579	2010/07/12	JPY	292,987.59	51.27	293,038.86
XS0307256544	6035514	7579	2010/07/12	JPY	195,325.06	34.18	195,359.24
XS0307256544	6035515	7579	2010/07/12	JPY	195,325.06	34.18	195,359.24
XS0307256544	6035516	7579	2010/07/12	JPY	195,325.06	34.18	195,359.24
XS0307256544	6035517	7579	2010/07/12	JPY	292,987.59	51.27	293,038.86
XS0307256544	6035518	7579	2010/07/12	JPY	195,325.06	34.18	195,359.24
XS0308391704	6035519	7650	2012/07/12	JPY	314,109.96	54.96	314,164.92
XS0308391704	6035520	7650	2012/07/12	JPY	314,109.96	54.96	314,164.92
XS0308391704	6035521	7650	2012/07/12	JPY	314,109.96	54.96	314,164.92
XS0308391704	6035522	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28
XS0308391704	6035523	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28
XS0308391704	6035524	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0308391704	6035525	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28
XS0308391704	6035527	7650	2012/07/12	JPY	523,516.60	91.60	523,608.20
XS0308391704	6035528	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28
XS0308391704	6035529	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28
XS0308391704	6035530	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28
XS0308391704	6035531	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28
XS0308391704	6035532	7650	2012/07/12	JPY	523,516.60	91.60	523,608.20
XS0308391704	6035533	7650	2012/07/12	JPY	209,406.64	36.64	209,443.28
XS0307734037	6035534	7613	2012/07/13	JPY	947,459.07	163.18	947,622.25
XS0308481794	6035535	7630	2012/07/12	JPY	189,482.36	33.16	189,515.52
XS0308481794	6035536	7630	2012/07/12	JPY	189,482.36	33.16	189,515.52
XS0308481794	6035537	7630	2012/07/12	JPY	189,482.36	33.16	189,515.52
XS0308481794	6035538	7630	2012/07/12	JPY	473,705.90	82.90	473,788.80
XS0308481794	6035539	7630	2012/07/12	JPY	189,482.36	33.16	189,515.52
XS0308481794	6035540	7630	2012/07/12	JPY	189,482.36	33.16	189,515.52
XS0309435898	6035541	7732	2012/07/18	JPY	298,892.79	47.34	298,940.13
XS0309435898	6035542	7732	2012/07/18	JPY	199,261.86	31.56	199,293.42
XS0309435898	6035543	7732	2012/07/18	JPY	199,261.86	31.56	199,293.42
XS0309435898	6035544	7732	2012/07/18	JPY	199,261.86	31.56	199,293.42
XS0309435898	6035545	7732	2012/07/18	JPY	199,261.86	31.56	199,293.42
XS0309435898	6035546	7732	2012/07/18	JPY	199,261.86	31.56	199,293.42
XS0309435898	6035547	7732	2012/07/18	JPY	199,261.86	31.56	199,293.42
XS0309471182	6035548	7730	2012/07/27	AUD	1,131,200.00	150.83	1,131,350.83
XS0309435039	6035549	7731	2012/07/18	JPY	952,067.76	150.74	952,218.50
XS0311744576	6035550	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311744576	6035551	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311744576	6035552	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311744576	6035553	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311744576	6035554	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311744576	6035555	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311744576	6035557	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311744576	6035558	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311744576	6035559	7853	2010/07/26	JPY	974,448.80	132.70	974,581.50
XS0311744576	6035560	7853	2010/07/26	JPY	487,224.40	66.35	487,290.75
XS0311744576	6035561	7853	2010/07/26	JPY	194,889.76	26.54	194,916.30
XS0311745383	6035562	7854	2012/07/26	JPY	385,312.76	52.44	385,365.20
XS0311745383	6035563	7854	2012/07/26	JPY	192,656.38	26.22	192,682.60
XS0311745383	6035564	7854	2012/07/26	JPY	192,656.38	26.22	192,682.60
XS0311745383	6035565	7854	2012/07/26	JPY	192,656.38	26.22	192,682.60
XS0311745383	6035566	7854	2012/07/26	JPY	192,656.38	26.22	192,682.60
XS0311745383	6035567	7854	2012/07/26	JPY	192,656.38	26.22	192,682.60
XS0311745383	6035568	7854	2012/07/26	JPY	192,656.38	26.22	192,682.60
XS0311745383	6035569	7854	2012/07/26	JPY	192,656.38	26.22	192,682.60
XS0311745383	6035570	7854	2012/07/26	JPY	481,640.95	65.55	481,706.50
XS0311745383	6035571	7854	2012/07/26	JPY	192,656.38	26.22	192,682.60
XS0311621733	6035572	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035573	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035574	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035575	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035576	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035577	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035578	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035579	7836	2010/07/26	JPY	488,312.65	66.50	488,379.15
XS0311621733	6035580	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035581	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035582	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035583	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035584	7836	2010/07/26	JPY	292,987.59	39.90	293,027.49
XS0311621733	6035585	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035586	7836	2010/07/26	JPY	292,987.59	39.90	293,027.49
XS0311621733	6035587	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0311621733	60353674	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035588	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0311621733	6035589	7836	2010/07/26	JPY	195,325.06	26.60	195,351.66
XS0310478978	6035590	7790	2012/07/26	JPY	205,924.10	28.04	205,952.14
XS0310478978	6035591	7790	2012/07/26	JPY	205,924.10	28.04	205,952.14
XS0310478978	6035592	7790	2012/07/26	JPY	205,924.10	28.04	205,952.14
XS0310478978	6035593	7790	2012/07/26	JPY	205,924.10	28.04	205,952.14
XS0310478978	6035594	7790	2012/07/26	JPY	308,886.15	42.06	308,928.21
XS0310478978	6035596	7790	2012/07/26	JPY	205,924.10	28.04	205,952.14
XS0310478978	6035597	7790	2012/07/26	JPY	205,924.10	28.04	205,952.14
XS0310478978	6035598	7790	2012/07/26	JPY	205,924.10	28.04	205,952.14
XS0310478978	6035599	7790	2012/07/26	JPY	308,886.15	42.06	308,928.21
XS0311748130	6035600	7848	2012/08/03	JPY	947,213.02	110.50	947,323.52
XS0311102544	6035601	7817	2012/08/03	JPY	948,462.19	110.66	948,572.85
XS0311225469	6035602	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311225469	6035604	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311225469	6035605	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311225469	6035606	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311225469	6035607	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311225469	6035608	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311225469	6035609	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311225469	6035611	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311225469	6035612	7820	2012/08/03	JPY	480,931.20	56.10	480,987.30
XS0311225469	6035613	7820	2012/08/03	JPY	192,372.48	22.44	192,394.92
XS0311621816	6035614	7837	2012/07/27	JPY	1,895,561.66	252.74	1,895,814.40
XS0312175473	6035615	7879	2012/07/26	JPY	285,435.78	38.85	285,474.63
XS0312175473	6035616	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035617	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035618	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035619	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035620	7879	2012/07/26	JPY	666,016.82	90.65	666,107.47
XS0312175473	6035621	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035622	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035624	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035625	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035626	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035627	7879	2012/07/26	JPY	380,581.04	51.80	380,632.84
XS0312175473	6035628	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035630	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6053675	7879	2012/07/26	JPY	570,871.56	77.70	570,949.26
XS0312175473	6053676	7879	2012/07/26	JPY	285,435.78	38.85	285,474.63
XS0312175473	6035631	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035632	7879	2012/07/26	JPY	475,726.30	64.75	475,791.05
XS0312175473	6035633	7879	2012/07/26	JPY	190,290.52	25.90	190,316.42
XS0312175473	6035634	7879	2012/07/26	JPY	285,435.78	38.85	285,474.63
XS0311866767	6035636	7857	2012/08/03	JPY	947,951.17	110.60	948,061.77
XS0311866171	6035637	7859	2012/08/07	JPY	202,990.44	21.42	203,011.86
XS0311866171	6035638	7859	2012/08/07	JPY	202,990.44	21.42	203,011.86
XS0311866171	6035639	7859	2012/08/07	JPY	202,990.44	21.42	203,011.86
XS0311866171	6035640	7859	2012/08/07	JPY	202,990.44	21.42	203,011.86
XS0311866171	6035641	7859	2012/08/07	JPY	202,990.44	21.42	203,011.86
XS0312721730	6035643	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6053677	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035644	7926	2010/08/03	JPY	287,962.53	1,814.16	289,776.69
XS0312721730	6035645	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035646	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035647	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035648	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035649	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035650	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035651	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0312721730	6035652	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035653	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035654	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035655	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035656	7926	2010/08/03	JPY	287,962.53	1,814.16	289,776.69
XS0312721730	6035657	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035658	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312721730	6035659	7926	2010/08/03	JPY	191,975.02	1,209.44	193,184.46
XS0312177255	6035660	7881	2010/08/03	JPY	189,949.84	22.16	189,972.00
XS0312177255	6035661	7881	2010/08/03	JPY	189,949.84	22.16	189,972.00
XS0312177255	6035662	7881	2010/08/03	JPY	949,749.20	110.80	949,860.00
XS0312177255	6035663	7881	2010/08/03	JPY	189,949.84	22.16	189,972.00
XS0312177255	6035664	7881	2010/08/03	JPY	189,949.84	22.16	189,972.00
XS0312177255	6035665	7881	2010/08/03	JPY	189,949.84	22.16	189,972.00
XS0312176109	6035666	7880	2010/08/03	JPY	193,621.66	22.60	193,644.26
XS0312176109	6035667	7880	2010/08/03	JPY	193,621.66	22.60	193,644.26
XS0312176109	6035668	7880	2010/08/03	JPY	290,432.49	33.90	290,466.39
XS0312176109	6035669	7880	2010/08/03	JPY	193,621.66	22.60	193,644.26
XS0312176109	6035670	7880	2010/08/03	JPY	193,621.66	22.60	193,644.26
XS0312176109	6035671	7880	2010/08/03	JPY	193,621.66	22.60	193,644.26
XS0312176109	6035672	7880	2010/08/03	JPY	193,621.66	22.60	193,644.26
XS0312176109	6035673	7880	2010/08/03	JPY	387,243.32	45.20	387,288.52
XS0312176109	6035674	7880	2010/08/03	JPY	193,621.66	22.60	193,644.26
XS0312198251	6037242	7882	2012/07/27	JPY	399,129.36	53.24	399,182.60
XS0312198251	6037243	7882	2012/07/27	JPY	199,564.68	26.62	199,591.30
XS0312198251	6037245	7882	2012/07/27	JPY	199,564.68	26.62	199,591.30
XS0312198251	6037246	7882	2012/07/27	JPY	299,347.02	39.93	299,386.95
XS0312198251	6037247	7882	2012/07/27	JPY	199,564.68	26.62	199,591.30
XS0312729634	6037248	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312729634	6037249	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312729634	6037250	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312729634	6037251	7925	2012/08/03	JPY	496,261.95	57.90	496,319.85
XS0312729634	6037252	7925	2012/08/03	JPY	496,261.95	57.90	496,319.85
XS0312729634	6037254	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312729634	6037255	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312729634	6037256	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312729634	6037258	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312729634	6037259	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312729634	6037260	7925	2012/08/03	JPY	198,504.78	23.16	198,527.94
XS0312726705	6037261	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037262	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037263	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037264	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037265	7924	2012/08/03	USD	300,000.00	35.01	300,035.01
XS0312726705	6037266	7924	2012/08/03	USD	500,000.00	58.35	500,058.35
XS0312726705	6037267	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037268	7924	2012/08/03	USD	400,000.00	46.68	400,046.68
XS0312726705	6037270	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037271	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037272	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037273	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312726705	6037274	7924	2012/08/03	USD	200,000.00	23.34	200,023.34
XS0312938557	6037275	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037276	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037277	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037278	7939	2012/08/03	JPY	301,504.68	35.19	301,539.87
XS0312938557	6037279	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037280	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037281	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037282	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037283	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0312938557	6037284	7939	2012/08/03	JPY	402,006.24	46.92	402,053.16
XS0312938557	6037285	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037286	7939	2012/08/03	JPY	301,504.68	35.19	301,539.87
XS0312938557	6053678	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037287	7939	2012/08/03	JPY	201,003.12	23.46	201,026.58
XS0312938557	6037288	7939	2012/08/03	JPY	301,504.68	35.19	301,539.87
XS0313436072	6037289	7963	2012/08/15	JPY	952,209.71	79.35	952,289.06
XS0313948050	6037290	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0313948050	6037291	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0313948050	6037292	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0313948050	6037293	7991	2010/08/03	JPY	302,072.49	35.22	302,107.71
XS0313948050	6037294	7991	2010/08/03	JPY	302,072.49	35.22	302,107.71
XS0313948050	6037295	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0313948050	6037296	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0313948050	6053679	7991	2010/08/03	JPY	302,072.49	35.22	302,107.71
XS0313948050	6053681	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0313948050	6037297	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0313948050	6037298	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0313948050	6037299	7991	2010/08/03	JPY	201,381.66	23.48	201,405.14
XS0314160358	6037300	8016	2012/08/07	JPY	1,894,369.26	16,996.71	1,911,365.97
XS0314392647	6037301	8029	2009/08/10	JPY	288,729.06	28.08	288,757.14
XS0314392647	6037302	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037303	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037304	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037305	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037307	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037308	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037309	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037310	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037311	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037313	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037314	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037315	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0314392647	6037316	8029	2009/08/10	JPY	481,215.10	46.80	481,261.90
XS0314392647	6037317	8029	2009/08/10	JPY	192,486.04	18.72	192,504.76
XS0315548296	6037318	8083	2012/08/24	JPY	947,856.53	6,635.00	954,491.53
XS0316829919	6037319	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037320	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037321	8152	2012/08/24	JPY	285,151.89	1,962.78	287,114.67
XS0316829919	6037322	8152	2012/08/24	JPY	380,202.52	2,617.04	382,819.56
XS0316829919	6037323	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037324	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037325	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037326	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037327	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037328	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037329	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037330	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037331	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037332	8152	2012/08/24	JPY	285,151.89	1,962.78	287,114.67
XS0316829919	6037333	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037334	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037335	8152	2012/08/24	JPY	190,101.26	1,308.52	191,409.78
XS0316829919	6037336	8152	2012/08/24	JPY	285,151.89	1,962.78	287,114.67
XS0316394336	6037337	8120	2012/09/04	JPY	194,870.82	684.76	195,555.58
XS0316394336	6037338	8120	2012/09/04	JPY	974,354.10	3,423.80	977,777.90
XS0316394336	6037339	8120	2012/09/04	JPY	487,177.05	1,711.90	488,888.95
XS0316829166	6037340	8150	2009/08/24	JPY	199,640.38	11.64	199,652.02
XS0316829166	6037341	8150	2009/08/24	JPY	199,640.38	11.64	199,652.02
XS0316829166	6037342	8150	2009/08/24	JPY	199,640.38	11.64	199,652.02
XS0316829166	6037343	8150	2009/08/24	JPY	199,640.38	11.64	199,652.02

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0316829166	6037344	8150	2009/08/24	JPY	199,640.38	11.64	199,652.02
XS0316829166	6037345	8150	2009/08/24	JPY	199,640.38	11.64	199,652.02
XS0316829166	6037346	8150	2009/08/24	JPY	199,640.38	11.64	199,652.02
XS0316829166	6037347	8150	2009/08/24	JPY	199,640.38	11.64	199,652.02
XS0317416377	6037348	8188	2012/09/05	JPY	290,432.49	968.10	291,400.59
XS0317416377	6037349	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037350	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037351	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037352	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037353	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037354	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037355	8188	2012/09/05	JPY	290,432.49	968.10	291,400.59
XS0317416377	6037356	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037357	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037358	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037359	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037360	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037361	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037362	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037363	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037364	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037365	8188	2012/09/05	JPY	193,621.66	645.40	194,267.06
XS0317416377	6037366	8188	2012/09/05	JPY	290,432.49	968.10	291,400.59
XS0317366333	6037367	8174	2012/08/24	JPY	192,486.04	11.22	192,497.26
XS0317366333	6037368	8174	2012/08/24	JPY	192,486.04	11.22	192,497.26
XS0317366333	6037369	8174	2012/08/24	JPY	288,729.06	16.83	288,745.89
XS0317366333	6037370	8174	2012/08/24	JPY	288,729.06	16.83	288,745.89
XS0316993475	6037371	8161	2012/09/05	JPY	948,992.15	26.37	949,018.52
XS0318192704	6037372	8221	2012/09/14	JPY	946,815.56	239.34	947,054.90
XS0318538005	6037373	8227	2012/09/14	JPY	946,342.39	239.22	946,581.61
XS0318999827	6037374	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0318999827	6037375	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0318999827	6037376	8233	2012/09/13	JPY	292,306.23	9,337.56	301,643.79
XS0318999827	6037377	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0318999827	6037378	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0318999827	6037379	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0318999827	6037380	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0318999827	6037381	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0318999827	6037382	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0318999827	6037383	8233	2012/09/13	JPY	194,870.82	6,225.04	201,095.86
XS0319000187	6037384	8234	2014/09/19	JPY	473,171.19	231.32	473,402.51
XS0319358064	6037385	8247	2012/09/14	JPY	189,268.48	47.84	189,316.32
XS0319358064	6037386	8247	2012/09/14	JPY	473,171.20	119.60	473,290.80
XS0319358064	6037387	8247	2012/09/14	JPY	189,268.48	47.84	189,316.32
XS0319358064	6037388	8247	2012/09/14	JPY	473,171.20	119.60	473,290.80
XS0319611819	6037389	8262	2012/09/14	JPY	189,268.48	47.84	189,316.32
XS0319611819	6037390	8262	2012/09/14	JPY	189,268.48	47.84	189,316.32
XS0319611819	6037391	8262	2012/09/14	JPY	189,268.48	47.84	189,316.32
XS0319611819	6037392	8262	2012/09/14	JPY	189,268.48	47.84	189,316.32
XS0319611819	6037393	8262	2012/09/14	JPY	378,536.96	95.68	378,632.64
XS0319611819	6037394	8262	2012/09/14	JPY	189,268.48	47.84	189,316.32
XS0319632906	6037395	8273	2010/09/21	JPY	949,200.34	12,402.89	961,603.23
XS0319816897	6037396	8286	2012/09/19	JPY	193,697.36	5,321.30	199,018.66
XS0319816897	6037397	8286	2012/09/19	JPY	193,697.36	5,321.30	199,018.66
XS0319816897	6037398	8286	2012/09/19	JPY	193,697.36	5,321.30	199,018.66
XS0319816897	6053682	8286	2012/09/19	JPY	290,546.04	7,981.95	298,527.99
XS0322031757	6037399	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037400	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037401	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037402	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037403	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0322031757	6037404	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037405	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037406	8368	2012/10/10	JPY	285,237.06	6,489.15	291,726.21
XS0322031757	6037407	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037408	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037409	8368	2012/10/10	JPY	285,237.06	6,489.15	291,726.21
XS0322031757	6037410	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037411	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037412	8368	2012/10/10	JPY	190,158.04	4,326.10	194,484.14
XS0322031757	6037413	8368	2012/10/10	JPY	475,395.10	10,815.25	486,210.35
XS0321793803	6037414	8355	2012/10/10	JPY	948,547.36	21,579.45	970,126.81
XS0321792151	6037415	8357	2037/10/09	USD	1,000,000.00	731.94	1,000,731.94
XS0323634740	6037416	8391	2012/10/16	JPY	946,389.70	19,542.95	965,932.65
XS0323881838	6037417	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037418	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037419	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037420	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037421	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037422	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037423	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037424	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037425	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037426	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037427	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037428	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323881838	6037429	8450	2012/10/16	JPY	191,123.30	3,758.76	194,882.06
XS0323634583	6037430	8420	2012/10/16	JPY	194,643.70	31.90	194,675.60
XS0323634583	6037431	8420	2012/10/16	JPY	194,643.70	31.90	194,675.60
XS0323634583	6037432	8420	2012/10/16	JPY	194,643.70	31.90	194,675.60
XS0323634583	6037433	8420	2012/10/16	JPY	389,287.40	63.80	389,351.20
XS0323634583	6037434	8420	2012/10/16	JPY	194,643.70	31.90	194,675.60
XS0323634583	6037435	8420	2012/10/16	JPY	194,643.70	31.90	194,675.60
XS0323882059	6037436	8436	2012/10/10	AUD	339,360.00	61.29	339,421.29
XS0323882059	6037437	8436	2012/10/10	AUD	791,840.00	143.01	791,983.01
XS0324341345	6037438	8477	2012/10/23	JPY	948,448.00	16,439.77	964,887.77
XS0324341345	6037439	8477	2012/10/23	JPY	948,448.00	16,439.77	964,887.77
XS0324409837	6037440	8474	2012/10/18	JPY	286,173.93	4,621.71	290,795.64
XS0324409837	6037441	8474	2012/10/18	JPY	190,782.62	3,081.14	193,863.76
XS0324409837	6037442	8474	2012/10/18	JPY	190,782.62	3,081.14	193,863.76
XS0324409837	6037443	8474	2012/10/18	JPY	286,173.93	4,621.71	290,795.64
XS0324409837	6037444	8474	2012/10/18	JPY	286,173.93	4,621.71	290,795.64
XS0325841525	6037445	8572	2012/10/26	JPY	948,448.00	7,100.19	955,548.19
XS0326708657	6037446	8666	2012/10/26	JPY	386,202.32	4,993.80	391,196.12
XS0326708657	6037447	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037448	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037449	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037450	8666	2012/10/26	JPY	289,651.74	3,745.35	293,397.09
XS0326708657	6037451	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6053684	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037452	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037453	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037454	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037455	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037456	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037457	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037458	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037459	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037460	8666	2012/10/26	JPY	482,752.90	6,242.25	488,995.15
XS0326708657	6037461	8666	2012/10/26	JPY	193,101.16	2,496.90	195,598.06
XS0326708657	6037462	8666	2012/10/26	JPY	965,505.80	12,484.50	977,990.30
XS0326708657	6037463	8629	2037/11/06	JPY	946,342.39	0.00	946,342.39

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0328666036	6037464	8705	2037/11/06	JPY	1,892,684.78	67,821.20	1,960,505.98
XS0327465786	6037465	8722	2012/11/06	JPY	198,618.34	21.52	198,639.86
XS0327465786	6037466	8722	2012/11/06	JPY	198,618.34	21.52	198,639.86
XS0327465786	6037467	8722	2012/11/06	JPY	198,618.34	21.52	198,639.86
XS0327465786	6037468	8722	2012/11/06	JPY	297,927.51	32.28	297,959.79
XS0327465786	6037469	8722	2012/11/06	JPY	496,545.85	53.80	496,599.65
XS0327465786	6037470	8722	2012/11/06	JPY	198,618.34	21.52	198,639.86
XS0327465786	6037471	8722	2012/11/06	JPY	198,618.34	21.52	198,639.86
XS0327465869	6037472	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0327465869	6037473	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0327465869	6037474	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0327465869	6037475	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0327465869	6037476	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0327465869	6037477	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0327465869	6037478	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0327465869	6037479	8723	2012/11/06	JPY	287,877.36	31.20	287,908.56
XS0327465869	6037480	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0327465869	6037481	8723	2012/11/06	JPY	191,918.24	20.80	191,939.04
XS0330110833	6053685	8851	2010/11/16	JPY	189,268.48	914.80	190,183.28
XS0330110833	6041992	8851	2010/11/16	JPY	189,268.48	914.80	190,183.28
XS0330110833	6041993	8851	2010/11/16	JPY	189,268.48	914.80	190,183.28
XS0330110833	6053686	8851	2010/11/16	JPY	189,268.48	914.80	190,183.28
XS0330110833	6041994	8851	2010/11/16	JPY	189,268.48	914.80	190,183.28
XS0330110833	6041995	8851	2010/11/16	JPY	189,268.48	914.80	190,183.28
XS0330110833	6041996	8851	2010/11/16	JPY	189,268.48	914.80	190,183.28
XS0330110833	6041997	8851	2010/11/16	JPY	189,268.48	914.80	190,183.28
XS0330437087	6041998	8852	2010/11/22	JPY	192,599.60	615.26	193,214.86
XS0330437087	6041999	8852	2010/11/22	JPY	288,899.40	922.89	289,822.29
XS0330111567	6042000	8853	2012/11/27	AUD	1,131,200.00	56.56	1,131,256.56
XS0330196022	6042001	8901	2012/11/16	JPY	190,252.68	15.34	190,268.02
XS0330196022	6042002	8901	2012/11/16	JPY	951,263.40	76.70	951,340.10
XS0333106416	6042003	9059	2037/12/11	JPY	189,268.48	8,895.62	198,164.10
XS0333106416	6042004	9059	2037/12/11	JPY	189,268.48	8,895.62	198,164.10
XS0333106416	6042005	9059	2037/12/11	JPY	189,268.48	8,895.62	198,164.10
XS0333106416	6042006	9059	2037/12/11	JPY	189,268.48	8,895.62	198,164.10
XS0333106416	6042007	9059	2037/12/11	JPY	189,268.48	8,895.62	198,164.10
XS0333106416	6042008	9059	2037/12/11	JPY	189,268.48	8,895.62	198,164.10
XS0333106416	6042009	9059	2037/12/11	JPY	283,902.72	13,343.43	297,246.15
XS0333106762	6042010	9060	2037/12/11	JPY	283,902.72	5,768.34	289,671.06
XS0333106762	6042011	9060	2037/12/11	JPY	946,342.40	19,227.80	965,570.20
XS0333106333	6042012	9066	2037/12/11	JPY	946,342.39	15,027.07	961,369.46
XS0334885729	6042013	9163	2037/12/14	JPY	946,342.39	3,318.44	949,660.83
XS0336192942	6042014	9194	2037/12/18	USD	200,000.00	48.34	200,048.34
XS0336192942	6042015	9194	2037/12/18	USD	200,000.00	48.34	200,048.34
XS0336192942	6042016	9194	2037/12/18	USD	200,000.00	48.34	200,048.34
XS0336192942	6042017	9194	2037/12/18	USD	200,000.00	48.34	200,048.34
XS0336192942	6042018	9194	2037/12/18	USD	300,000.00	72.51	300,072.51
XS0336192942	6042019	9194	2037/12/18	USD	200,000.00	48.34	200,048.34
XS0336192942	6042020	9194	2037/12/18	USD	200,000.00	48.34	200,048.34
XS0336192942	6042021	9194	2037/12/18	USD	200,000.00	48.34	200,048.34
XS0335622253	6042022	9190	2037/12/18	JPY	189,268.48	8,233.18	197,501.66
XS0335622253	6042023	9190	2037/12/18	JPY	189,268.48	8,233.18	197,501.66
XS0335622253	6042024	9190	2037/12/18	JPY	283,902.72	12,349.77	296,252.49
XS0335622253	6042025	9190	2037/12/18	JPY	189,268.48	8,233.18	197,501.66
XS0335622253	6042026	9190	2037/12/18	JPY	189,268.48	8,233.18	197,501.66
XS0335622253	6042027	9190	2037/12/18	JPY	189,268.48	8,233.18	197,501.66
XS0335622253	6042028	9190	2037/12/18	JPY	189,268.48	8,233.18	197,501.66
XS0336409353	6042029	9251	2037/12/21	JPY	946,342.39	4,375.10	950,717.49
XS0338677270	6042030	9366	2038/01/08	JPY	189,268.48	3,522.50	192,790.98
XS0338677270	6042031	9366	2038/01/08	JPY	662,439.68	12,328.75	674,768.43
XS0338677270	6042032	9366	2038/01/08	JPY	946,342.40	17,612.50	963,954.90

Exhibit B

(i) ISIN	(ii) Euroclear Bank Electronic Instruction Reference Number	(iii) MTN Series Number	(iv) Maturity Date	(v) Currency	(vi) Principal Amount in USD	(vii) Accrued Interest in USD	(viii) Amount of Claim in USD
XS0338677270	6042033	9366	2038/01/08	JPY	283,902.72	5,283.75	289,186.47
XS0338677270	6042034	9366	2038/01/08	JPY	189,268.48	3,522.50	192,790.98
XS0338677270	6042035	9366	2038/01/08	JPY	946,342.40	17,612.50	963,954.90
XS0338677270	6042036	9366	2038/01/08	JPY	4,731,712.00	88,062.50	4,819,774.50
XS0339479684	6042037	9422	2038/01/15	USD	300,000.00	49.17	300,049.17
XS0339479684	6042038	9422	2038/01/15	USD	200,000.00	32.78	200,032.78
XS0339479684	6042039	9422	2038/01/15	USD	300,000.00	49.17	300,049.17
XS0339479684	6042040	9422	2038/01/15	USD	200,000.00	32.78	200,032.78
XS0339479684	6042041	9422	2038/01/15	USD	200,000.00	32.78	200,032.78
XS0339479684	6042042	9422	2038/01/15	USD	200,000.00	32.78	200,032.78
XS0339479684	6042043	9422	2038/01/15	USD	200,000.00	32.78	200,032.78
XS0339479684	6042044	9422	2038/01/15	USD	300,000.00	49.17	300,049.17
XS0338518391	6042045	9421	2038/01/15	JPY	189,268.48	5,583.42	194,851.90
XS0338518391	6042046	9421	2038/01/15	JPY	473,171.20	13,958.55	487,129.75
XS0338518391	6042047	9421	2038/01/15	JPY	189,268.48	5,583.42	194,851.90
XS0338518391	6042048	9421	2038/01/15	JPY	189,268.48	5,583.42	194,851.90
XS0338518391	6042049	9421	2038/01/15	JPY	189,268.48	5,583.42	194,851.90
XS0338518391	6042050	9421	2038/01/15	JPY	757,073.92	22,333.68	779,407.60
XS0343872577	6042051	9721	2038/02/22	JPY	946,342.40	10,882.90	957,225.30
XS0346509002	6042052	9856	2038/02/26	JPY	3,785,369.56	0.00	3,785,369.56
XS0346509002	6042053	9856	2038/02/26	JPY	946,342.39	0.00	946,342.39
XS0348444026	6042054	9939	2038/02/26	JPY	189,268.48	138.00	189,406.48
XS0348444026	6042056	9939	2038/02/26	JPY	189,268.48	138.00	189,406.48
XS0348444026	6042057	9939	2038/02/26	JPY	283,902.72	207.00	284,109.72
XS0348444026	6042059	9939	2038/02/26	JPY	189,268.48	138.00	189,406.48
XS0348444026	6042060	9939	2038/02/26	JPY	189,268.48	138.00	189,406.48
XS0348444026	6042061	9939	2038/02/26	JPY	283,902.72	207.00	284,109.72
XS0348444026	6042062	9939	2038/02/26	JPY	189,268.48	138.00	189,406.48
XS0348444026	6042063	9939	2038/02/26	JPY	189,268.48	138.00	189,406.48
XS0348443135	6042064	9938	2038/02/26	JPY	189,268.48	998.92	190,267.40
XS0348443135	6042065	9938	2038/02/26	JPY	189,268.48	998.92	190,267.40
XS0348443135	6042066	9938	2038/02/26	JPY	189,268.48	998.92	190,267.40
XS0348443135	6042067	9938	2038/02/26	JPY	189,268.48	998.92	190,267.40
XS0348443135	6042068	9938	2038/02/26	JPY	189,268.48	998.92	190,267.40
XS0348443135	6042069	9938	2038/02/26	JPY	189,268.48	998.92	190,267.40
XS0348443135	6042071	9938	2038/02/26	JPY	189,268.48	998.92	190,267.40
XS0350115951	6042072	10017	2038/03/11	JPY	946,342.39	29.58	946,371.97
XS0350190145	6042073	10030	2038/03/12	JPY	9,463,423.90	0.00	9,463,423.90
XS0350894209	6042074	10058	2011/03/18	JPY	967,351.20	11,338.10	978,689.30
XS0352061088	6042075	10099	2038/03/11	JPY	662,439.68	13.37	662,453.05
XS0352061088	6042076	10099	2038/03/11	JPY	283,902.72	5.73	283,908.45
XS0352061088	6042077	10099	2038/03/11	JPY	189,268.48	3.82	189,272.30
XS0352061088	6042078	10099	2038/03/11	JPY	473,171.20	9.55	473,180.75
XS0352061088	6042079	10099	2038/03/11	JPY	189,268.48	3.82	189,272.30
XS0351275341	6042080	10087	2038/03/18	JPY	946,342.39	55,834.20	1,002,176.59
XS0352062052	6042081	10098	2038/03/19	JPY	189,268.48	5,551.86	194,820.34
XS0352062052	6042082	10098	2038/03/19	JPY	189,268.48	5,551.86	194,820.34
XS0352062052	6042083	10098	2038/03/19	JPY	189,268.48	5,551.86	194,820.34
XS0352601370	6042084	10161	2038/03/26	USD	500,000.00	234.72	500,234.72
XS0352901416	6042085	10171	2038/03/19	JPY	946,342.39	92,531.26	1,038,873.65
XS0353872939	6042086	10243	2038/03/26	JPY	283,902.72	13,327.65	297,230.37
XS0353872939	6042087	10243	2038/03/26	JPY	189,268.48	8,885.10	198,153.58
XS0353872939	6042088	10243	2038/03/26	JPY	189,268.48	8,885.10	198,153.58
XS0354316241	6042089	10259	2038/03/26	JPY	946,342.40	65,849.60	1,012,192.00
XS0355669614	6042090	10304	2038/04/15	JPY	946,342.39	19,715.46	966,057.85
XS0364649763	6042091	10611	2038/05/28	JPY	946,342.39	33,752.88	980,095.27
XS0370072422	6042092	10934	2010/06/18	ZAR	990,712.08	29,448.88	1,020,160.96
XS0373147064	6042093	10973	2038/07/15	JPY	946,342.39	31,544.74	977,887.13
XS0376740956	6042094	11020	2038/07/30	JPY	473,171.19	4,140.25	477,311.44

H
A
N
D

D
E
L
I
V
E
R
Y

R. Dickey

RECEIVED BY:

10/26/09

DATE

3:00pm

TIME